



October 28, 2026

Company Name: NAGANO KEIKI CO., LTD.
Title of Representative: Masatsugu Sato
Representative Director and President
(Securities Code:7715; Tokyo Prime Market)
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(Correction) Notice of Revision to Earnings Forecast

NAGANO KEIKI CO., LTD., hereby announces that the following two errors were found on page 2 of the English version of the above disclosure released on October 23, 2026 (the “English Document”), and that the corrected English Document reflecting the corrections described below has been refiled.

1. A “DRAFT” watermark remained on page 2 of the English Document. The watermark has been removed.
2. The heading in item 1. (2) on page 2 of the English Document has been corrected from “Results for the Second Quarter of the Previous Fiscal Year” to “Results of the Previous Fiscal Year.” The corrected portion is indicated by an underline.

These corrections apply solely to the English Document. No changes have been made to the original Japanese disclosure. There are no changes to the disclosed financial information, earnings forecasts in either the English Document or the original Japanese disclosure.



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Notice of Revision to Earnings Forecast

NAGANO KEIKI CO., LTD. (the “NKS”) hereby announces that its board of directors, at a meeting held on October 23, 2026, decided to revise its earnings forecasts previously announced on May 13, 2026, based on recent business performance trends, as described below.

1. Revision of Earnings Forecast

(1) Revision of Consolidated Earnings Forecast for the Second Quarter (Cumulative) of the Fiscal Year Ending March 31, 2027 (April 1, 2026 to September 30, 2026)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent for the period	Earnings per share
	million yen	million yen	million yen	million yen	yen sen
Previous Forecast (A)	33,200	3,200	2,900	1,900	100.57
Revised Forecast (B) for This Period	36,000	4,500	4,600	3,300	174.67
Change (B－A)	2,800	1,300	1,700	1,400	—
Percentage Change (%)	8.4%	40.6%	58.6%	73.7%	—
(For Reference) Results for the Second Quarter of the Previous Fiscal Year (Second Quarter of the Fiscal Year Ending March 2026)	32,401	3,251	3,169	2,242	117.39

(2) Revision of Full-Year Consolidated Earnings Forecast for the Fiscal Year Ending March 31, 2027 (April 1, 2026 to March 31, 2027)

	Net sales million yen	Operating profit million yen	Ordinary profit million yen	Profit attributable to owners of parent million yen	Earnings per share yen sen
Previous Forecast (A)	67,500	6,800	6,400	4,300	227.60
Revised Forecast (B) for This Period	74,600	10,000	10,200	7,100	375.81
Change (B－A)	7,100	3,200	3,800	2,800	—
Percentage Change (%)	10.5%	47.1%	59.4%	65.1%	—
(For Reference) <u>Results of the Previous Fiscal Year</u> (The Fiscal Year Ending March 2026)	67,691	6,978	6,862	5,397	285.75

2. Reasons

In light of the current business environment and for the reasons described below, NKS now expects its consolidated financial results for the fiscal year ending March 31, 2027 to exceed the earnings forecast announced on May 13, 2026. Accordingly, NKS has revised upward its earnings forecasts for both the second quarter (cumulative) and the full fiscal year.

During the cumulative second quarter of the fiscal year under review, in the Pressure Gauge Business, sales to the industrial machinery industry and/or process industries remained strong, while demand for products for the semiconductor industry was robust. Demand from the pneumatic equipment industry also increased in line with this trend.

In the pressure sensor business, demand increased, particularly for facility-related applications, supported by robust global investment in the semiconductor industry.

Reflecting these demand trends, net sales are expected to exceed the initial forecast.

On the earnings side, due mainly to strong sales of pressure sensors, operating profit, ordinary profit, and profit attributable to owners of parent are now expected to surpass the previously announced forecasts.

Furthermore, for the full-year consolidated earnings forecast, NKS also expects results to exceed the previously announced forecast for the same reasons.

Note: The forecasts and other forward-looking statements contained in this document are based on information currently available to NKS and certain assumptions deemed reasonable by NKS. Actual results may differ significantly from these forecasts due to various factors, including changes in economic conditions, changes in market conditions in the relevant industries, fluctuations in raw material prices, foreign exchange rate movements, and other uncertainties.