

October 26, 2026

Company name: Pharma Foods International Co., Ltd.
 Representative: Mujo Kim, President
 (Securities code: 2929 Prime Market)
 Yoshiaki Aoki, Section Manager of Corporate
 Support Promotion, Investor Relations
 (Telephone: +81-75-394-8600)

Notice Regarding the Execution of an Overdraft Facility Agreement

Pharma Foods International Co., Ltd. (the “Company”) hereby announces that its Board of Directors resolved at a meeting held on October 26, 2026, to enter into an overdraft facility agreement, as outlined below.

1. Purpose of the Agreement

The Company has entered into an overdraft facility agreement with Resona Bank, Limited to finance the acquisition of Marine Pro Foods Co., Ltd., as announced on October 6, 2026.

2. Overview of the Agreement

(1) Lender	Resona Bank, Limited
(2) Credit Facility Limit	7,330 million yen
(3) Interest Rate	Resona Bank, Limited's published short-term prime lending rate
(4) Agreement Date	October 26, 2026
(5) Agreement Term	Until January 29, 2027
(6) Collateral	Unsecured

3. Outlook

The impact of this agreement on the Company's financial results is expected to be immaterial. Should any matter arise that requires disclosure, the Company will promptly announce it.