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To whom it may concern,

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Notice Concerning Revision to Full-Year Earnings Forecast

In light of recent performance trends and other factors, we hereby announce that we have revised our full-year earnings forecast for the fiscal year ending March 15, 2027, as announced on April 28, 2026, as follows.

1. Revision to Consolidated Earnings Forecast for the Full Fiscal Year Ending March 2027 (March 16, 2026 to March 15, 2027)

(Millions of yen)

	Net sales	Operating profit	Ordinary profit	Profit attributable to owners of parent	Basic earnings per share
Previously announced forecast (A)	285,000	5,100	6,000	3,000	134.32 yen
Revised forecast (B)	283,000	5,100	6,000	3,000	136.14 yen
Change (B-A)	(2,000)	-	-	-	
Rate of change (%)	(0.7)	-	-	-	
(Reference) Results for the previous fiscal year (Fiscal year ended March 2026)	284,492	6,779	7,897	3,200	143.30 yen

2. Reason for Revision

During the interim consolidated accounting period, although net sales in the first quarter exceeded the plan, reflecting the success of pricing policies and other measures, net sales for the first half fell short of the plan, partly because sales of seasonal products and other items were sluggish due to unfavorable weather during the summer. On the other hand, operating profit and ordinary profit were generally in line with the plan, as personnel expenses were reduced through the introduction of semi-self-service cash registers, while utilities expenses decreased due to lower electricity consumption during the summer and the revision of contracts with electricity suppliers, thereby keeping selling, general and administrative (SG&A) expenses under control.

Based on the above, with regard to the full-year earnings forecast, net sales are expected to fall short of the plan in light of the results for the interim consolidated accounting period and current business conditions. Accordingly, we have revised the full-year earnings forecast as described above.

(Note) The above earnings forecasts have been prepared based on information and projections available as of the date of this announcement. Actual results may differ from these forecasts due to various factors.